

KAIL Limited - List of Financial Creditors as on 17th May 2019

Primary Lenders

SI No	Name of FC	Total Exposure/ Claimed amount	ADMITTED CLAIM DETAILS			Non-admissible claim amount		Voting Right %
			Against Loans, devolved LCs and invoked BGs (Basis for calculation of Voting share)	Against un-invoked BG and Corporate Guarantee (Contingent liabilities)	TOTAL ADMITTED CLAIM	Claim under Verification	Non Admitted amount	
1	Dena Bank	7,973,036,197.78	7,268,777,286.69	-	7,268,777,286.69	-	704,258,911.09	2.75%
2	State Bank of India	42,464,767,250.03	42,402,367,250.03	62,400,000.00	42,464,767,250.03	-	-	16.09%
3	Allahabad Bank	18,997,328,990.97	13,699,006,589.87	-	13,699,006,589.87	-	5,298,322,401.10	5.19%
4	IDBI Bank	25,523,515,707.75	25,523,515,707.75	-	25,523,515,707.75	-	-	9.67%
5	Indian Overseas Bank	12,739,547,450.11	9,942,546,718.20	-	9,942,546,718.20	-	2,797,000,731.91	3.77%
6	Jammu and Kashmir Bank	732,208,758.04	732,208,758.04	-	732,208,758.04	-	-	0.28%
7	Bank of Maharashtra	730,944,359.27	730,944,359.27	-	730,944,359.27	-	-	0.28%

Co-Obligor claim

1	Bank of Baroda	18,728,750,050.65	13,477,540,245.69	83,880,325.00	13,561,420,570.69	4,183,000.00	5,163,146,479.96	5.14%
2	United Bank of India	3,713,588,041.00	3,713,588,041.00	-	3,713,588,041.00	-	-	1.41%
3	Canara Bank	13,996,309,463.00	13,666,509,463.00	329,800,000.00	13,996,309,463.00	-	-	5.30%
4	Syndicate Bank	7,842,068,856.11	7,842,068,856.11	-	7,842,068,856.11	-	-	2.97%
5	Infotel Business Solutions Limited	4,500,853,079.00	4,500,853,079.00	-	4,500,853,079.00	-	-	1.71%
6	UCO Bank	10,705,659,169.39	9,975,846,531.34	-	9,975,846,531.34	-	729,812,638.05	3.78%
7	ICICI Bank	13,099,612,301.92	13,099,612,301.92	-	13,099,612,301.92	-	-	4.96%
8	Corporation Bank	17,159,996,527.00	17,159,996,527.00	-	17,159,996,527.00	-	-	6.50%
9	IFCI	4,675,731,620.00	4,675,731,620.00	-	4,675,731,620.00	-	-	1.77%
10	Central Bank of India	30,695,300,043.00	30,675,300,043.00	20,000,000.00	30,695,300,043.00	-	-	11.63%
11	Punjab National Bank	10,270,686,607.99	10,270,686,607.99	-	10,270,686,607.99	-	-	3.89%
12	Vijaya Bank	10,262,648,268.00	7,491,683,381.00	-	7,491,683,381.00	-	2,770,964,887.00	2.84%
13	Andhra Bank	4,053,989,689.00	3,958,289,689.00	95,700,000.00	4,053,989,689.00	-	-	1.54%
14	Indian Bank	347,331,207.30	336,590,407.30	9,800,000.00	346,390,407.30	-	940,800.00	0.13%
15	Union Bank Of India	25,791,924,584.13	22,118,668,048.37	-	22,118,668,048.37	-	3,673,256,535.76	8.38%

Related Parties

1	Pradip Kumar N. Dhoot **	578,232,400,000.00	-	-	-	-	578,232,400,000.00	0.00%
2	Rajkumar N. Dhoot **	578,232,400,000.00	-	-	-	-	578,232,400,000.00	0.00%
3	Venugopal N. Dhoot **	578,232,400,000.00	-	-	-	-	578,232,400,000.00	0.00%

TOTAL	2,019,702,998,221.44	263,262,331,511.57	601,580,325.00	263,863,911,836.57	4,183,000.00	1,755,834,903,384.87	100.00%
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Note :

- The above information may change basis further investigation or new information
- In case any creditor has any query on claim, please write to us at - "claims.kl@in.pwc.com".

** The personal guarantors, Mr. R N Dhoot, Mr. V.N Dhoot and P N Dhoot, have submitted claims in respect of the entire guaranteed amount pertaining to the credit facilities availed by the Corporate Debtor amounting to INR 57823.24 Crore for each creditor. Since the guarantors have not yet paid the guaranteed amount, the resolution professional has not admitted such claims. However, in the interest of full disclosure, all resolution applicants are given notice of the said claimed amount by the personal guarantors."