

**ADDENDUM NO. 2 TO INVITATION TO SUBMIT RESOLUTION PLAN
FOR KAIL LIMITED
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS,
UNDER INSOLVENCY & BANKRUPTCY CODE, 2016)**

Dear all,

This is to inform that the Invitation to Submit Resolution Plan for **Kail Limited ("Kail")** dated October 06, 2018 as amended vide Addendum No.1 dated October 17, 2018, as published a) on the website of Kail on October 06, 2018, and as revised and published on October 17, 2018, and b) in this newspaper on October 06, 2018, and as revised and published on October 17, 2018, ("**Invitation to Submit Resolution Plan**"), stands hereby amended as detailed below:

On page 1, ninth paragraph, below point number 3 shall stand amended and restated as under:

It would be mandatory for prospective resolution applicants to submit the following in sealed envelope by 4:00p.m. on or before January 05, 2019 at below mentioned address through speed/registered post or by hand delivery. Also request you send soft copy on email id at ip.m.kl@in.pwc.com. For any details contact at ip.m.kl@in.pwc.com. The envelope should be superscripted as "Invitation To Submit Resolution Plan For KAIL Limited" in the name of **Mr. Mahender Khandelwal Resolution Professional for KAIL Limited** at PricewaterhouseCoopers Professional Services LLP, 4th Floor, 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai - 400 028.

This Addendum No. 2 forms an integral part of the Invitation to Submit Resolution Plan and shall supersede all previous oral or written responses, memoranda, correspondences, addendum or other communications between the COC/ advisors to the COC / Resolution Professional and any prospective resolution applicant relating to the subject matter hereof, and to the extent of any inconsistency between the Invitation to Submit Resolution Plan and this Addendum No. 2, the terms of this Addendum No. 2 shall prevail only to the extent of such inconsistency.

All other terms and conditions of the Invitation to Submit Resolution Plan will remain unchanged.

December, 26, 2018
Mumbai

Sd/-
Resolution Professional of KAIL Limited
Registration No: IBB/PA-001/IP-P00033/2016-2017/10086
Email: ip.m.kl@in.pwc.com